**INTEREST RATES MARKET NOTICE**

**Date: 11 March 2015**

**Subject:** New Financial Instrument Listing

***(ABSA BANK LIMITED –“ASN048”)***

====================================================

The JSE Limited has granted a listing to **ABSA BANK LIMITED** on Interest Rate Market with effect from 12 March 2015.

**INSTRUMENT TYPE: ZERO COUPON NOTE**

**Bond Code** ASN048

**Nominal Issued** R 70,000,000.00

**Issue Price** 100 %

**Coupon Rate Indicator** Zero

**Trade Type** Price

**Final Maturity Date** 12 March 2020

**Books Close** 27 February 2020

**Interest Payment Date(s)** 12 March 2020

**Last Day to Register** By 17:00 on26 February 2020

**Issue Date** 12 March 2015

**Date Convention** Following

**Interest Commencement Date** 12 March 2015

**First Interest Payment Date** 12 March 2020

**ISIN No.** ZAG000124447

**Additional Information** Senior, Unsecured

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/ASN048%20Pricing%20Supplement%2020150312.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/ASN048%20Pricing%20Supplement%2020150312.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Kea Sape Absa Corporate & Investment Bank Ltd +27 10 2454310

Bianca Vaaltyn JSE +27 11 5207377

Diboko Ledwaba JSE +27 11 5207222